DEVELOPING A MASS TIMBER ECOSYSTEM IN MICHIGAN, U.S. GREAT LAKES REGION, AND BEYOND

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Puupäivä by Puulnfo 30 October 2025; Helsinki, Finland







U.S.A. MASS TIMBER MILESTONES

Pre-1980s 1980s **Early 2010s 2015** 2016 **2016** 2016 2018 **2022**



Glulam, naillaminated timber in code and in use for many decades



CLT emerged ~40 years ago in Austria and Germany



Early 2010s – CLT interest sparks in U.S.A.



First certified CLT panels manufactured in U.S. – D.R. Johnson



First International Mass Timber Conference (~500 attendees; in 2024 3500+ attendees)



First "tall"
mass timber
high-rise
completed in
the U.S.



First building completed using U.S.-made CLT



First multi-family mass-timber skyrise completed



Tallest mass timber building in the world completed

U.S. MASS TIMBER DEMAND

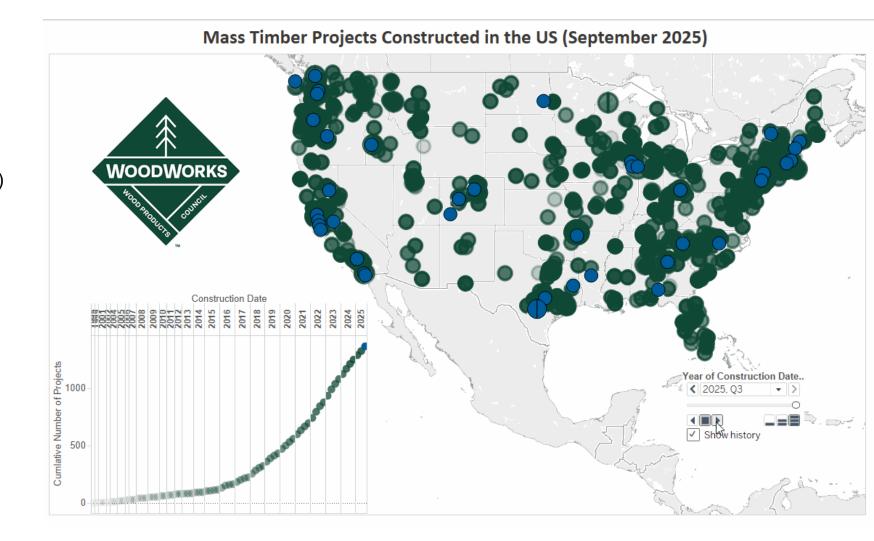
September 2025

Total projects: 2595

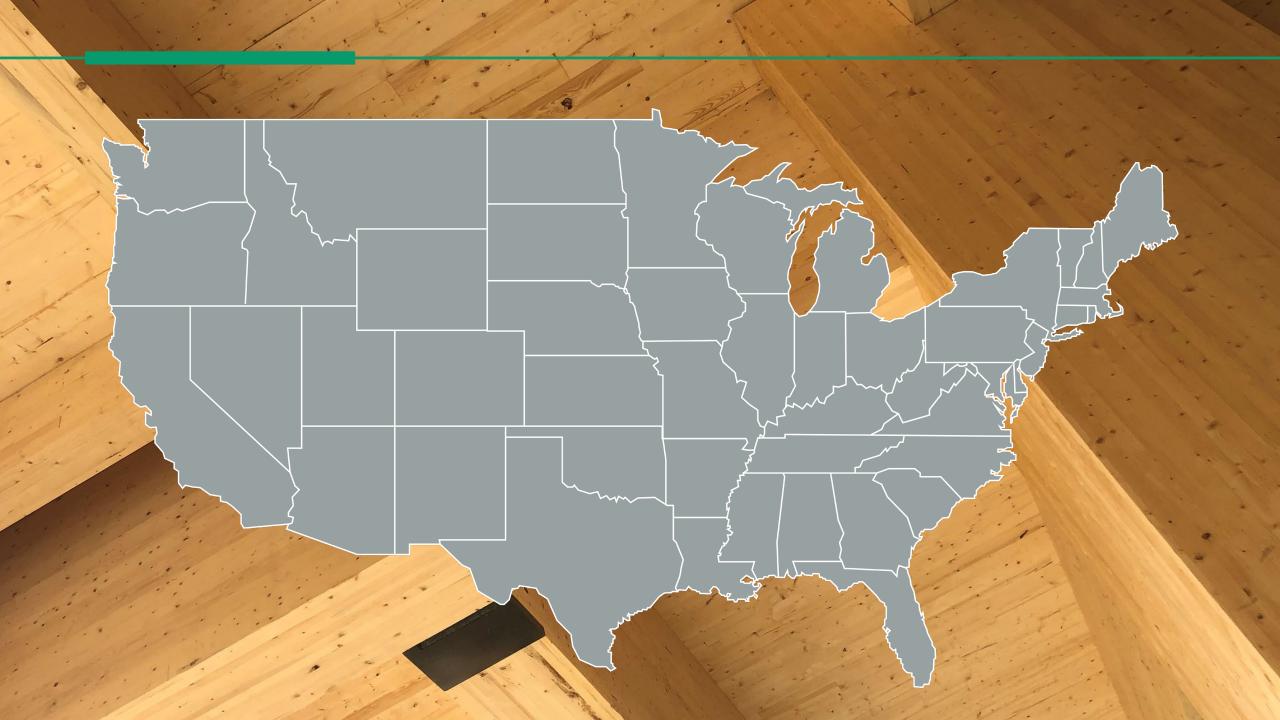
(Complete or in Development/Construction)

Projects in 2018: 439

Increase ~ 6x













Michigan State University

East Lansing, MI

Three-Part Mission







Public Land-Grant Research University



Research



Teaching



Extension



>52,000 students



MassTimber@MSU mobilizes research, education, outreach, communications, policy, and partnerships to advance sustainable mass timber construction and manufacture in Michigan, the Great Lakes region and beyond.

canr.msu.edu/masstimber/ #MIMassTimberMomentum







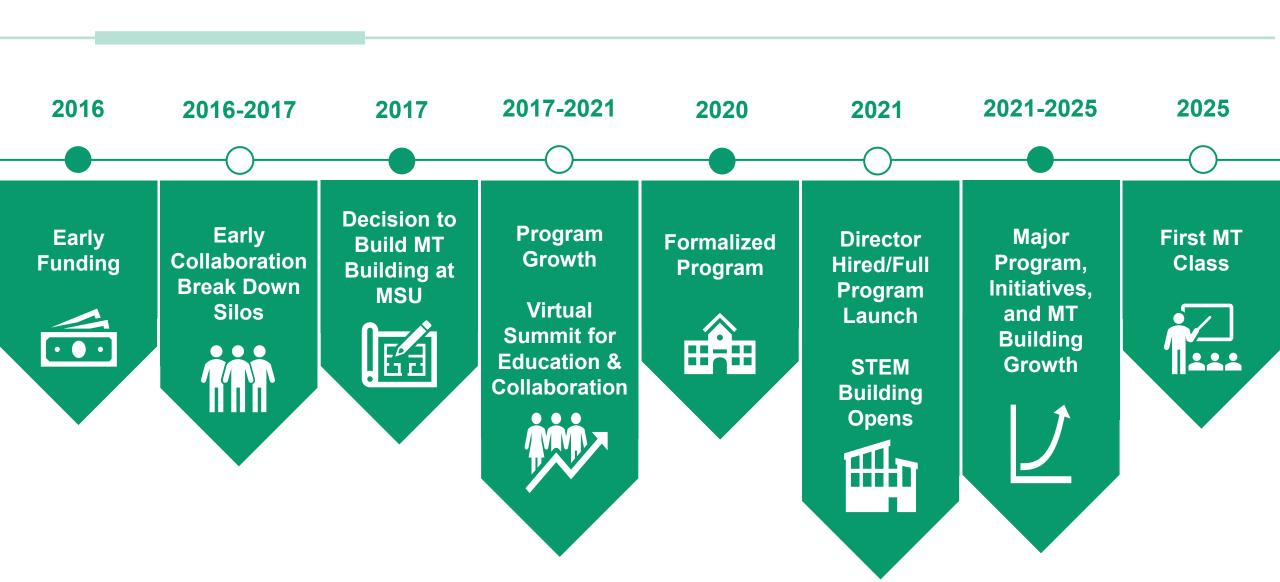








PROGRAM CONCEPT & HISTORY



MASS TIMBER RESEARCH AND TEACHING AT MSU



Construction
Management &
Decision Support

Energy reduction in the US MT Manufacturing sector



Product
Development &
Testing: Underused species;
lignin adhesives,
coatings, foams

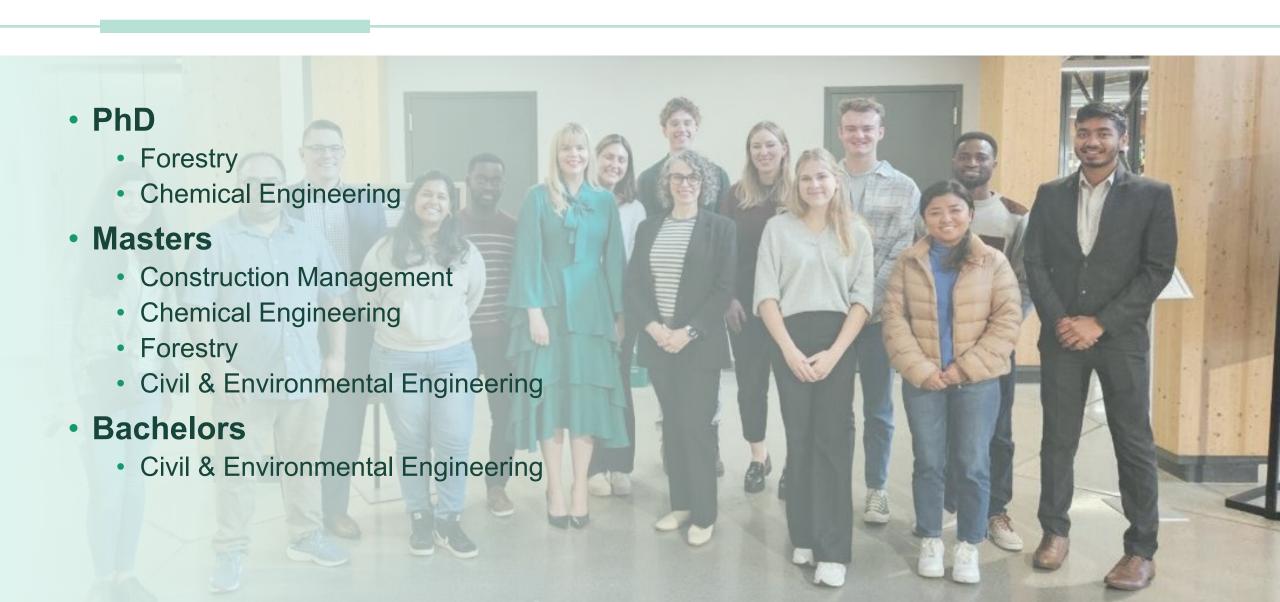


Economics: Mass Timber Supply & Demand



National model MT
AEC curriculum
development &
undergrad/grad MT
course

MASS TIMBER STUDENT ENGAGEMENT



WHY MASS TIMBER FOR MICHIGAN?



Heavily Forested

53% of the state; 19.3 million acres



Manufacturing and Engineering Culture









- Employs almost 42,000 people;
- \$26.5 billion annually



Need to Build

190k housing units









Net-Zero Carbon by 2050



POTENTIAL ECONOMIC IMPACTS OF MT MANUFACTURE

BASED ON 2023 DATA AND 2023 \$ VALUES

Michigan

Mass Timber Manufacture in Michigan



For 50,000 m³

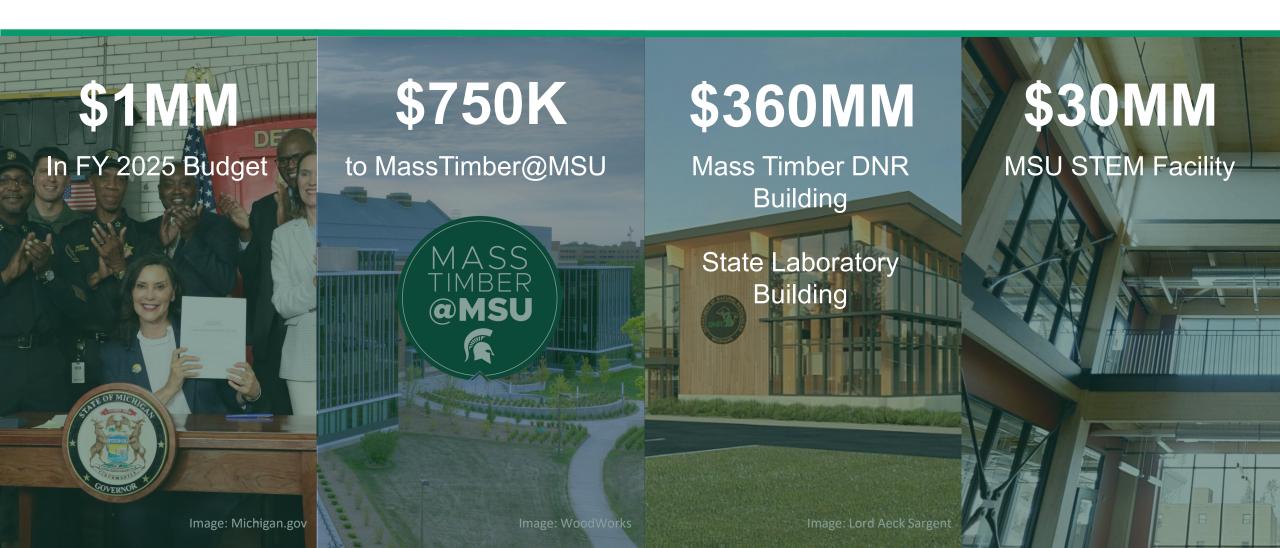
- \$152.62 MM GDP (Direct \$88.29 MM)
- 318 jobs (Direct 69 jobs at the facility)
- \$8.85 MM Total Taxes (Direct \$2.32 MM)
- \$1.91 MM Total State Taxes (Direct \$0.43 MM)

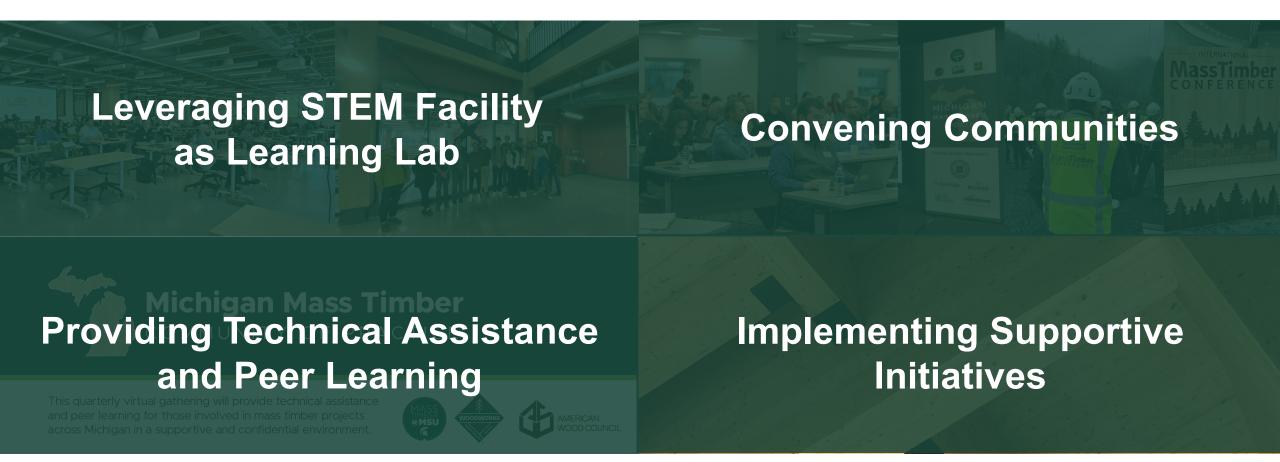
For 100,000 m³

- \$304.92 MM GDP (Direct \$176.57 MM)
- 591 jobs (Direct 100 jobs at the facility)
- \$16.84 MM Total Taxes (Direct \$3.93 MM)
- \$3.71 MM Total State Taxes (Direct \$0.81 MM)



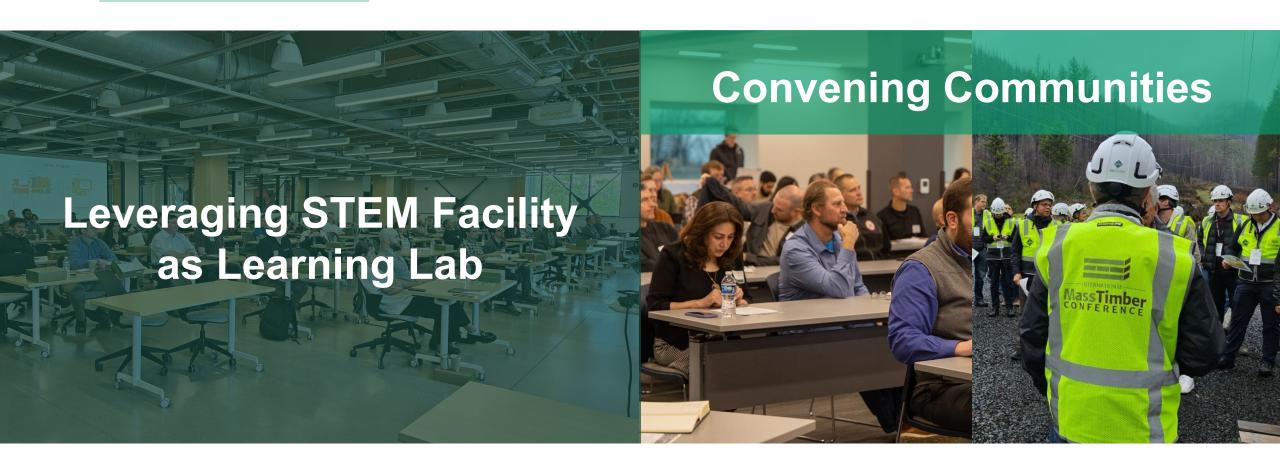
STATE OF MICHIGAN INVESTMENTS













MICHIGAN MASS TIMBER UPDATE



Michigan Mass Timber Update 2025: Reaching New Heights

Annual celebration of #MIMassTimberMomentum!

Save the Dates (in Kalamazoo):

- Main Event December 3, 2025, at the Kalamazoo Country Club
- Workshop by WoodWorks, December 2, 2025, at KRESA Career Connect Campus

Hosted by:







LONGYEAR

















USFS Wood Innovation Grant-Funded



This quarterly virtual gathering provides technical assistance and peer learning in a supportive and confidential environment for those involved in mass timber projects and initiatives across Michigan.









MASS TIMBER PROJECTS IN MICHIGAN

~65 Complete or in the Pipeline



K-12 schools, Universities



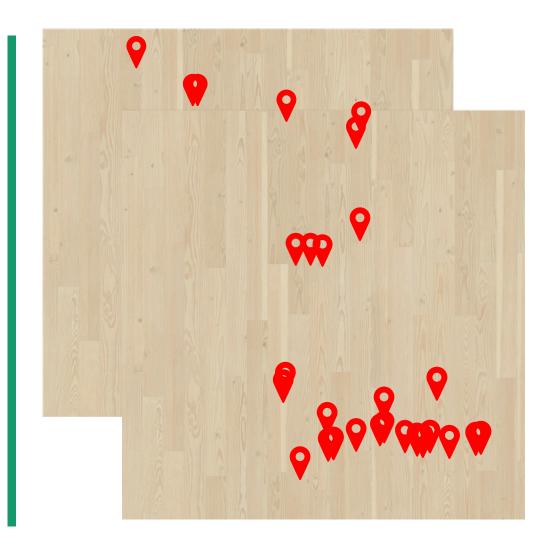
Training Facilities, Community Centers, Government Buildings



Apartments & Condos Affordable Housing Single-Family Home



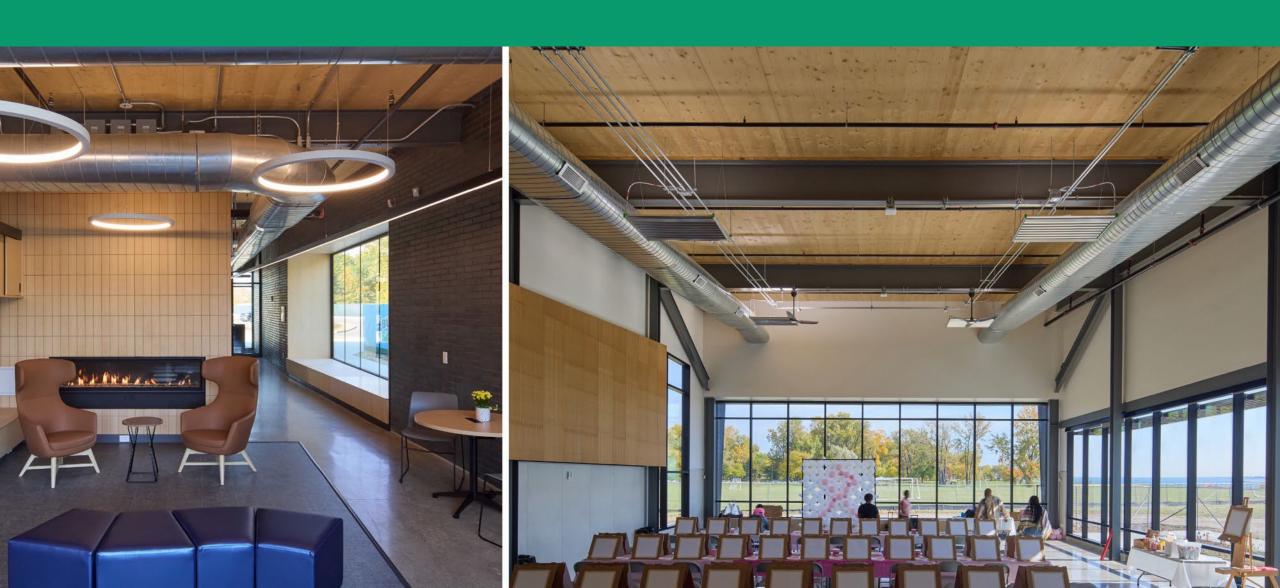
Hotel





A.B. FORD COMMUNITY CENTER





GRIFFITH VETERINARY HOSPITAL WESTLAND, MI



VINEYARD VIEW

SUTTONS BAY, MI





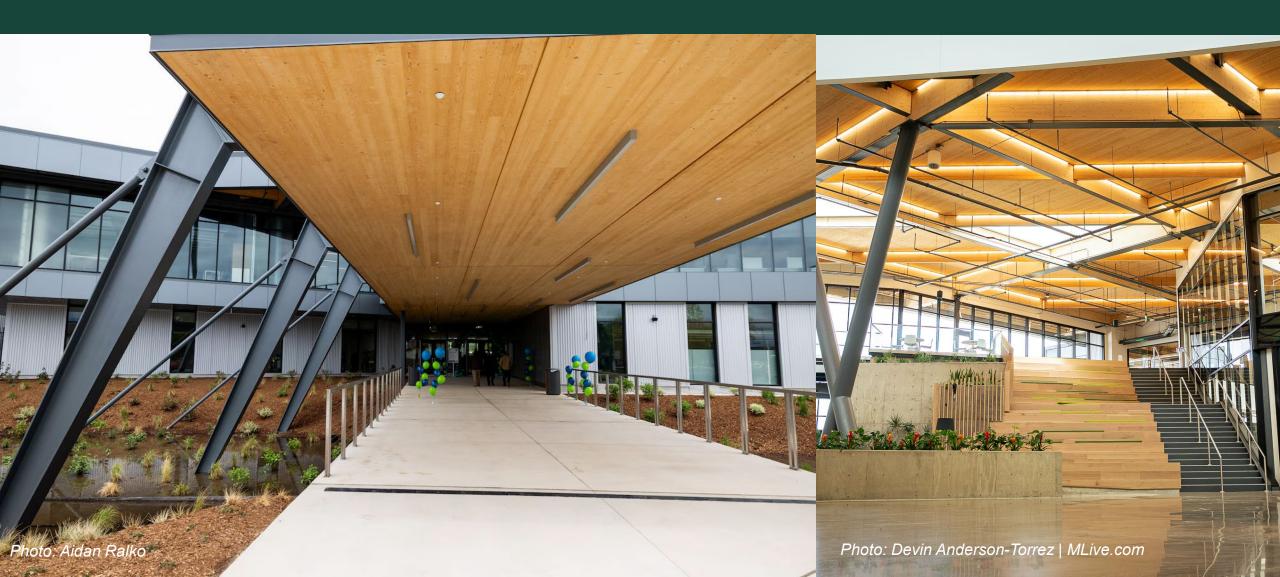






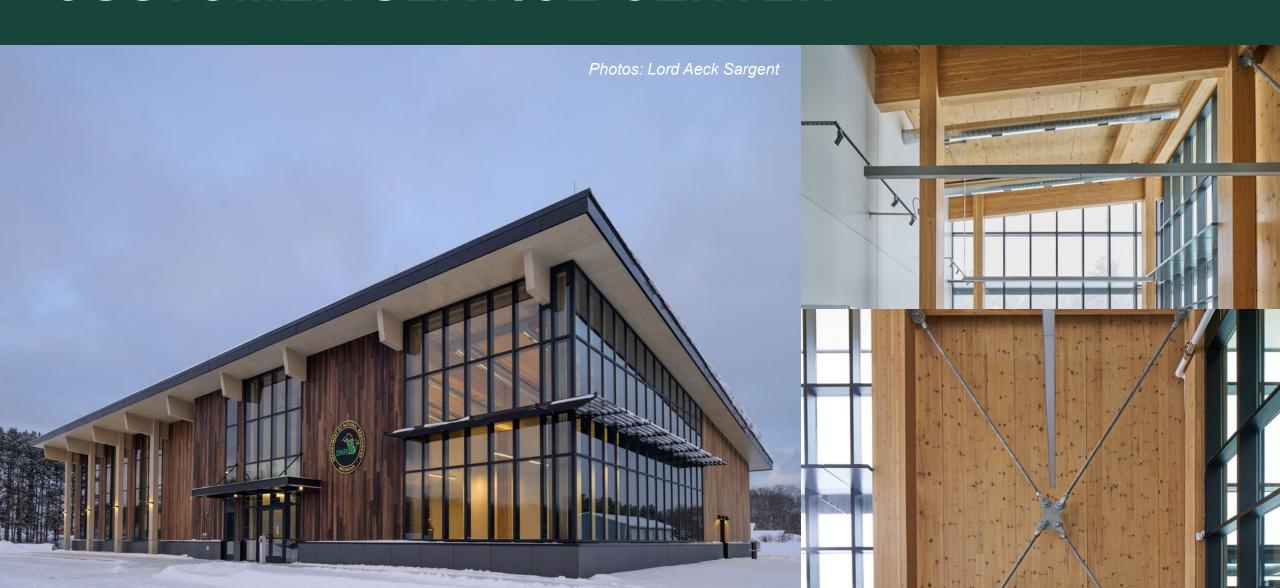
KRESA CAREER CONNECT CAMPUS

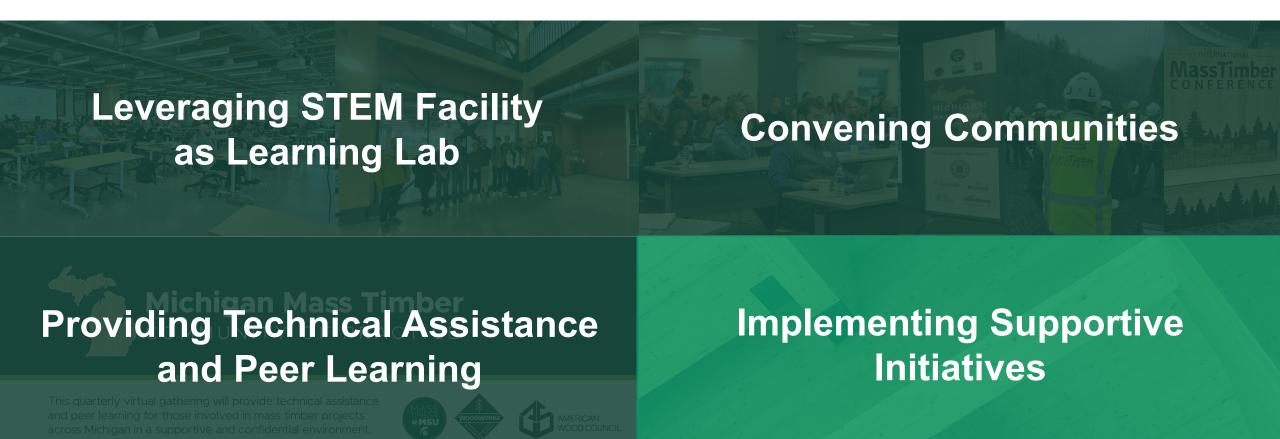




MICHIGAN DEPARTMENT OF NATURAL RESOURCES CUSTOMER SERVICE CENTER









MICHIGAN MASS TIMBER CATALYST PROGRAM

Supporting Your Success: Growing Michigan Mass Timber Momentum

Visit our website to learn more: masstimber.msu.edu/Catalyst















Agency: Michigan

Department
of Natural
Resources
Office of
Public Lands

Source: FY2025 State budget Objective:

Remove barriers to mass timber with funding and technical assistance

Duration: 13 months

Funding: \$20K-\$75K based on project size and factors Special Incentives:
Bonus affordable and workforce housing

Goals:
Increase mass
timber
expertise

Catalyze Michigan mass timber economy

MANUFACTURE IN NORTH AMERICA

- Freres Engineered Wood (Lyons, OR)
- SmartLam (Dothan, AL)
- SmartLam (Whitefish, MT)
- Mercer (Penticton, BC, Canada)
- Nordic (Chibougamau, QC, Canada)
- StructureCraft (Abbotsford, BC, Canada)
- Element 5 (St. Thomas, ON, Canada)
- Vaagen Timbers (Colville, WA)
- Mercer (Conway, AR)
- Sterling Structural (Phoenix, IL/Lufkin, TX)
- Mercer (Spokane Valley, WA)





MI MASS TIMBER SUPPLY ANALYSIS AND GREAT LAKES DEMAND SURVEY



Identify optimal locations for mass timber manufacturing facilities.



Assess projected market-based feedstock availability and supply pathways for prospective mass timber manufacturing.



Understand the perceived knowledge of stakeholders, demand factors, market size influencing the wide adoption of mass timber as an alternative construction material.



DNR CUSTOMER SERVICE CENTER





GREAT LAKES MASS TIMBER COLLABORATIVE

PARTICIPANT STATES

GREAT LAKES MASS TIMBER

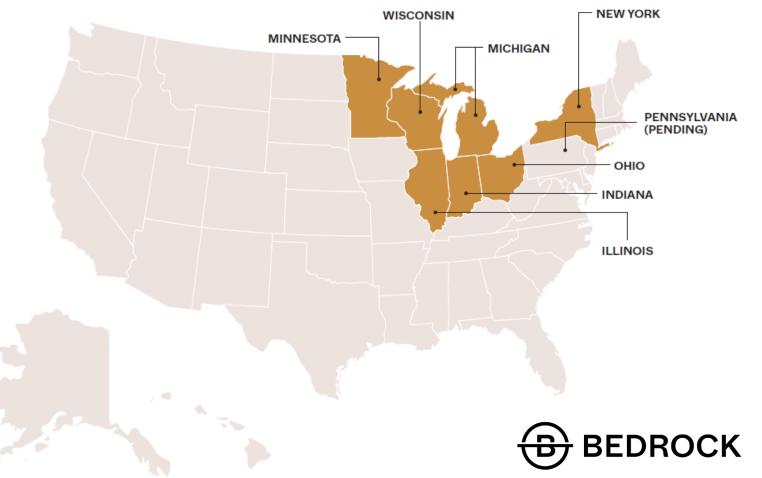
THE GREAT LAKES MASS TIMBER (GLMT) ECOSYSTEM

Shared Strengths and Opportunities

- + Manufacturing culture and heritage
- + University engagement
- High percentage of forested acres and established forest products industries
- Growing mass timber awareness and knowledge, but with a strong need to increase significantly
- State or municipal climate and sustainability goals

Shared Weaknesses and Threats

- Slow adoption of building codes that include mass timber
- Insurance policies unfavorable to mass timber³
- Hardwood species common in the region not yet in mass timber production certifications
- Reduced milling and trucking infrastructure and capacity
- Few or no existing policies and incentives for mass timber









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Connect with me on LinkedIn!



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